

**The Board's statement pursuant to chapter 20, section 13 of the Swedish Companies Act**

As the Board proposes that the AGM on 23 March 2017 resolves to a) reduce the share capital by way of cancellation of own shares and b) increase the share capital by way of a bonus issue, the Board presents the following statement pursuant to chapter 20, section 13 of the Swedish Companies Act.

The resolution to reduce the share capital under item a) may be effectuated without obtaining the authorization from the Swedish Companies Registration Office or, in disputed cases, a court of general jurisdiction, as the Company simultaneously effectuates a bonus issue, as set out under item b), with an amount corresponding to not less than the amount the share capital is being reduced with, as set out under item a). Combined, these measures entail that neither the Company's restricted equity, nor its share capital is reduced. The effect of the Board's proposal under item a) is that the Company's restricted equity and share capital are reduced by SEK 5,609,209. The effect of item b) is that the Company's restricted equity and share capital are increased by SEK 5,609,209 by way of a bonus issue and thereby at least is restored to the amount prior to the reduction.

Stockholm, March 1, 2017

**Com Hem Holding AB (publ)**

The Board of Directors